UNITED STATES BANKRUPTCY COURT

_	DISTRICT	OF Delaware
In Re. Parlement Technologies, Inc.	\$ \$ \$	Case No. 24-10755
Debtor(s)	<u> </u>	☐ Jointly Administered
Monthly Operating Repor	t	Chapter 11
Reporting Period Ended: 04/30/2024		Petition Date: <u>04/15/2024</u>
Months Pending: 1		Industry Classification: 5 4 1 9
Reporting Method:	Accrual Basis •	Cash Basis
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of dat	e of order for relief):	0
Statement of cash receipts and di Balance sheet containing the sun Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess. Schedule of payments to insiders All bank statements and bank receivable assets Description of the assets sold or	isbursements nmary and detail of the assets r loss statement) ionals conciliations for the reporting	, liabilities and equity (net worth) or deficit period
/s/ Craig Jalbert Signature of Responsible Party 05/29/2024 Date		Craig Jalbert Printed Name of Responsible Party Verdolino & Lowey, P.C. 124 Washington St. Foxborough, MA 02035 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status or generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
	Total assets	\$0	
e.			
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)		
h.	Postpetition taxes payable		
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$10,910,088	
1.	Prepetition priority debt	\$54,562	
m.	Prepetition unsecured debt	\$16,635,819	
n.	Total liabilities (debt) (j+k+l+m)	\$27,600,468	
0.	Ending equity/net worth (e-n)	\$-27,600,468	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)		
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulativ
Debto	r's professional fees & expenses (ba	inkruptcy) Aggregate Total				
Itemiz	Itemized Breakdown by Firm				<u>'</u>	1
	Firm Name	Role				
i						
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii	i					
xxix						
xxx						
xxxi						
xxxii						
xxxiii						
xxxiv						
XXXV						
xxxvi						

xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
—			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii		 	
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxvii			

Case 24-10755-CTG Doc 49 Filed 05/29/24 Page 5 of 12

Debtor's Name Parlement Technologies, Inc. Case No. 24-10755 lxxix lxxx lxxxi lxxxii lxxxii lxxxiv lxxxv lxxxv: lxxxv lxxxv lxxxix xci xcii xciii xciv xcv xcvi xcvii xcviii xcix С ci Paid Current Paid Approved Approved Current Month Cumulative Month Cumulative b. Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total Itemized Breakdown by Firm Firm Name Role ii iii iv vi vii viii ix X хi xii xiii

xiv

_				I
xv				
xvi				
xvii				
xvii	i			
xix				
XX				
xxi				
xxii				
xxii	i			
xxiv	7			
XXV				
xxvi	i			
xxvi	ii			
xxvi	iii			
xxix				
xxx				
xxxi	i			
xxxi				
xxxi				
xxxi				
XXX	v			
XXX	vi			
XXX	vii			
XXX	vii			
xxxi				
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvi				
xlvi				
xlix				
1				
li				
lii				
liii				
liv				
11 4				
lv		l		

lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxvii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			

Case 24-10755-CTG Doc 49 Filed 05/29/24 Page 8 of 12

Debtor's Name Parlement Technologies, Inc.					Case No. 24-10755			
	_							
	xcix							
	c							
c.	. All professional fees and expenses (debtor & committees)							

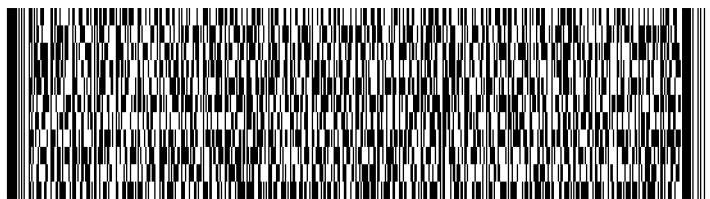
Pa	rt 6: Postpetition Taxo	es	Cur	rent Month	Cumulative
a.	Postpetition income ta	ixes accrued (local, state, and federal)		\$0	\$0
b.	Postpetition income ta	ixes paid (local, state, and federal)		\$0	\$0
c.	Postpetition employer	payroll taxes accrued		\$0	\$0
d.	Postpetition employer	payroll taxes paid		\$0	\$0
e.	Postpetition property t	taxes paid		\$0	\$0
f.	Postpetition other taxe	es accrued (local, state, and federal)		\$0	\$0
g.	Postpetition other taxe	es paid (local, state, and federal)		\$0	\$0
Pa	rt 7: Questionnaire - D	During this reporting period:			
a.	Were any payments m	ade on prepetition debt? (if yes, see Instructions)	Yes 🔿	No 💿	
b.		ade outside the ordinary course of business 1? (if yes, see Instructions)	Yes 🔿	No 💿	
c.	Were any payments m	ade to or on behalf of insiders?	Yes 🔿	No 💿	
d.	Are you current on pos	stpetition tax return filings?	Yes •	No 🔘	
e.	Are you current on pos	stpetition estimated tax payments?	Yes •	No 🔘	
f.	Were all trust fund tax	es remitted on a current basis?	Yes •	No 🔘	
g.	Was there any postpet (if yes, see Instruction	ition borrowing, other than trade credit?	Yes 🔘	No 💿	
h.	Were all payments mathe court?	de to or on behalf of professionals approved by	Yes 🔿	No N/A •	
i.	Do you have:	Worker's compensation insurance?	Yes 🔿	No 💿	
		If yes, are your premiums current?	Yes 🔿	No (N/A ((if no, see Instructions)
		Casualty/property insurance?	Yes 🔿	No 💿	
		If yes, are your premiums current?	Yes 🔿	No (N/A ((if no, see Instructions)
		General liability insurance?	Yes 🔘	No 💿	
		If yes, are your premiums current?	Yes 🔿	No (N/A ((if no, see Instructions)
j.	Has a plan of reorgania	zation been filed with the court?	Yes 🔿	No 💿	
k.	Has a disclosure stater	ment been filed with the court?	Yes 🔿	No 💿	
1.	Are you current with of set forth under 28 U.S.	quarterly U.S. Trustee fees as S.C. § 1930?	Yes •	No 🔿	

Case 24-10755-CTG Doc 49 Filed 05/29/24 Page 9 of 12

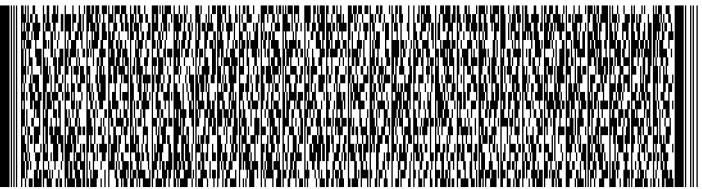
a. Gross income (receipts) from salary and wages b. Gross income (receipts) from self-employment c. Gross income from all other sources d. Total income in the reporting period (a+b+c) c. Payroll deductions d. Total income in the reporting period (a+b+c) c. Payroll deductions d. Total income in the reporting period (a+b+c) c. Payroll deductions d. Income in the reporting period (a+b+c) c. Payroll deductions d. All other expenses d. Living expenses d. All other expenses d. All other expenses d. All other expenses d. All other expenses d. So d. Are you required to pay any Domestic Support Obligations as defined by 11 Yes So d. Are you required to pay any Domestic Support Obligations as defined by 11 Yes So No Drivacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C S§ 704, 1106, and 1107. The United States Trustee will use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice. UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust-for/rules and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of	Del	otor's Name Parlement Technologies, Inc.	Case No.	24-10755
a. Gross income (receipts) from salary and wages b. Gross income (receipts) from self-employment c. Gross income from all other sources d. Total income in the reporting period (a+b+c) e. Payroll deductions f. Self-employment related expenses g. Living expenses h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \(\cappa \) No \(\cappa \) If yes, have you made all Domestic Support Obligation payments? 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will also use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptey system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-Oo1, "Bankruptcy Case and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action b				
b. Gross income (receipts) from self-employment	Pa	rt 8: Individual Chapter 11 Debtors (Only)		
c. Gross income from all other sources \$0 d. Total income in the reporting period (a+b+c) \$50 e. Payroll deductions \$50 f. Self-employment related expenses \$50 g. Living expenses \$50 h. All other expenses \$50 i. Total expenses \$50 j. Difference between total income and total expenses (d-i) \$50 k. List the total amount of all postpetition debts that are past due \$50 l. As you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No € U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes ○ No ○ N/A € Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to calculate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, pound you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.go/vists/co/rules-regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 11	a.	Gross income (receipts) from salary and wages	\$0	
d. Total income in the reporting period (a+b+c) \$0 e. Payroll deductions \$50 f. Self-employment related expenses \$50 b. All other expenses \$50 i. Total expenses in the reporting period (e+f+g+h) \$50 j. Difference between total income and total expenses (d+i) \$50 k. List the total amount of all postpetition debts that are past due \$50 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No € U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes ○ No N/A € Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C § 704, 1106, and 1107. The United States Trustee will also use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, unway consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.go/viols/ev/or/link-prof.med.htm. Pailure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of p	b.	Gross income (receipts) from self-employment	\$0	
e. Payroll deductions f. Self-employment related expenses g. Living expenses s. So h. All other expenses t. Total expenses in the reporting period (e+f+g+h) Difference between total income and total expenses (d+i) List the total amount of all postpetition debts that are past due List the total amount of all postpetition debts that are past due The self-employment related to pay any Domestic Support Obligations as defined by 11 List the total amount of all postpetition debts that are past due Privacy Act Statement 28 U.S.C. \$ 101(14A)? The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \$ 1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \$ 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law coher disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \$ 1112(b)(4)(F).	c.	Gross income from all other sources	\$0	
f. Self-employment related expenses g. Living expenses h. All other expenses s. So h. All other expenses s. So i. Total expenses in the reporting period (e+f+g+h) g. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes No N/A ● Privacy Act Statement 8 U.S.C. § 589b authorizes the collection of this information of this information is mandatory under 11 U.S.C §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. §§ 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).	d.	Total income in the reporting period (a+b+c)	\$0	
g. Living expenses \$\frac{\$\sqrt{\$0}}{\$\text{h}}\$ All other expenses \$\frac{\$\sqrt{\$0}}{\$\text{s}}\$ i. Total expenses in the reporting period (e+f+g+h) \$\frac{\$\sqrt{\$0}}{\$\text{s}}\$ j. Difference between total income and total expenses (d-i) \$\frac{\$\sqrt{\$0}}{\$\text{s}}\$ k. List the total amount of all postpetition debts that are past due \$\frac{\$\sqrt{\$0}}{\$\text{s}}\$ l. Are you required to pay any Domestic Support Obligations as defined by \$11\$ Yes \$\frac{\$\sqrt{\$0}}{\$\text{N}}\$ If yes, have you made all Domestic Support Obligation payments? Yes \$\frac{\$\sqrt{\$0}}{\$\text{N}}\$ Privacy Act Statement 28 U.S.C. \$\frac{\$\sqrt{\$589}}{\$\sqrt{\$0}}\$ bauthorizes the collection of this information, and provision of this information is mandatory under \$11\$ U.S.C. \$\frac{\$\sqrt{\$\$\sqrt{\$589}}}{\$\sqrt{\$0}}\$ authorizes the collection of this information to calculate statutory fee assessments under \$28\$ U.S.C. \$\frac{\$\sqrt{\$589}}{\$\sqrt{\$0}}\$ bauthorizes the collection of this information to calculate statutory fee assessments under \$28\$ U.S.C. \$\frac{\$\sqrt{\$1930}}{\$\sqrt{\$0}}\$ (a)(6). The United States Trustee will use this information to evaluate a chapter \$11\$ debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the followin	e.	Payroll deductions	\$0	
h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due 1. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report o	f.	Self-employment related expenses	\$0	
i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due So 1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may and consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records," See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate	g.	Living expenses	\$0	
j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No \$\circ\$ U.S.C \\$ 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes No N/A \$\circ\$ Privacy Act Statement 28 U.S.C. \\$ 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C \\$ 58704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \\$ 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \\$ 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.	h.	All other expenses	\$0	
k. List the total amount of all postpetition debts that are past due So 1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.	i.	Total expenses in the reporting period (e+f+g+h)	\$0	
1. Are you required to pay any Domestic Support Obligations as defined by 11 Ves ○ No ● U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). Ideclare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.	j.	Difference between total income and total expenses (d-i)	\$0	
U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.	k.	List the total amount of all postpetition debts that are past due	\$0	
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. /s/ Craig Jalbert Signature of Responsible Party	1.		Yes O No •	
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. /s/ Craig Jalbert /s/ Craig Jalbert Printed Name of Responsible Party	m.		Yes O No N/A •	
Signature of Responsible Party Printed Name of Responsible Party	\$\$ U. thir be is a law ma Exx Record	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information rough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate for wenforcement agency when the information indicates a violation or potent and for routine purposes. For a discussion of the types of routine disclosur accutive Office for United States Trustee's systems of records notice, UST accords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new inversion of your bankruptcy case or other action by the United States Trustee's regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trustee's commentation are true and correct and that I have been authorized.	n to calculate statutory fee as on to evaluate a chapter 11 desization being confirmed and kruptcy trustee or examiner sederal, state, local, regulator atial violation of law. Other res that may be made, you m 8-001, "Bankruptcy Case File otice may be obtained at the sinformation could result in stee. 11 U.S.C. § 1112(b)(4)	ebtor's progress whether the case is when the information ry, tribal, or foreign disclosures may be ay consult the es and Associated following link: http://the dismissal or)(F).
Signature of Responsible Party Printed Name of Responsible Party	/s/	Craig Jalbart	n Jalbart	
	_			

Date

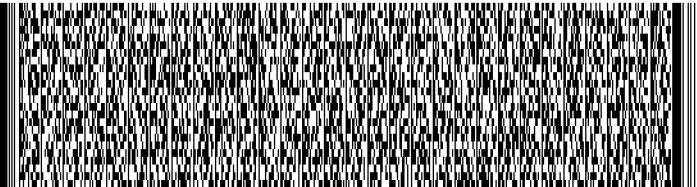
Title



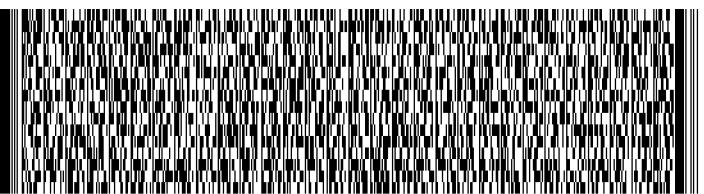
PageOnePartOn



PageOnePartTwo



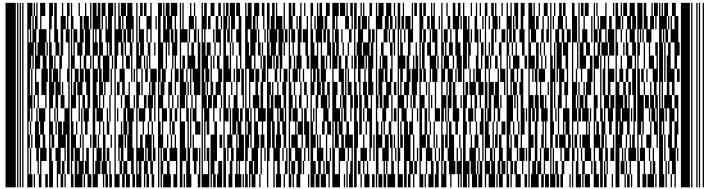
PageTwoPartOne



PageTwoPartTwo



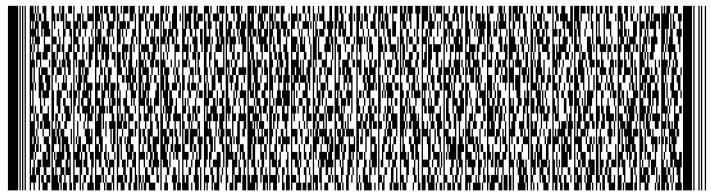
Bankruptcy1to5



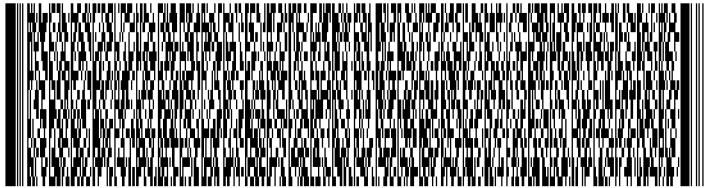
Bankruptcy51to100

NonBankruptcy1to50

NonBankruptcy51to100



PageThree



PageFou